



# Florida School for the Deaf & the Blind

*Do More. Be More. Achieve More.*

## AGENDA

### ENDOWMENT INVESTMENT COMMITTEE

October 25, 2024 at 10:00 AM

Moore Hall 215, FSDB Campus

St. Augustine, Florida

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#### Call to Order

Roll Call: Mr. Terry Hadley, Mr. Matthew Kramer, Ms. June Ann LeFors, Dr. Tom Zavelson

Approval of Minutes: April 12, 2024

#### Public Comment – Limited to 3 Minutes

#### New Business:

- UBS Update – Dave Hanvey
- Truist Banking Update – John Wester, Jen Hiddleston, and Julia Mintzer
- Next Meeting – April 4, 2025

#### Action Item for Consideration:

1. Approval is requested to continue the Truist Banking Services Agreement for the 2024-2025 fiscal year.

#### Adjournment